

International Student Enrolments YTD August 2016

International student numbers for total enrolments and new commencements YTD August 2016 are available on the Department of Education and Training (DET) and Austrade websites.

<https://internationaleducation.gov.au/research/international-student-data/pages/default.aspx>

<http://www.austrade.gov.au/Export/Export-Markets/Industries/Education/International-Student-Data>

New commencements across all sectors YTD August 2016 increased by 11% for both government and non-government providers. HE commencements increased by 17% for government but only 4% for non-government providers, after significant gains in previous years.

Bachelor commencements increased 15% for government, and 19% for non-government providers. Foundation pathways continued to grow strongly, but HE diplomas, which are also mostly bachelor pathways, showed more modest growth. (Some pathway courses similar to foundation programs are otherwise classified on CRICOS, typically as VET Certificate IV).

Masters coursework commencements grew by 22% for government, but declined by -3% for non-government providers.

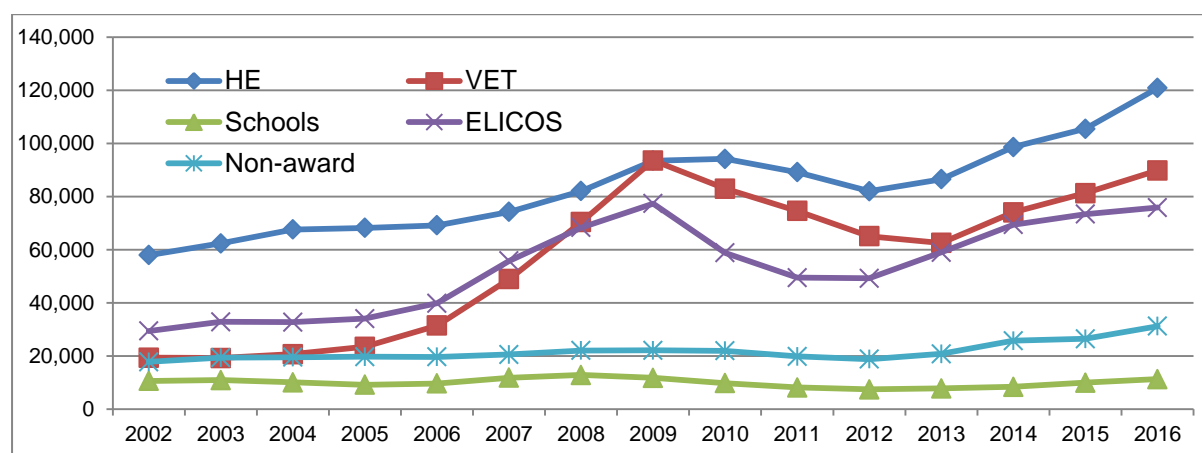
Non-government providers represented 16% of commencements overall, 11% for China, 22% for India, 27% for Vietnam, 42% for Pakistan, and 26% for Nepal. China remained the dominant market for HE students, with 42% of all commencements at government and 27% at non-government providers. Management and Commerce was the dominant field of study, with 44% of all commencements at government and 71% at non-government providers.

Table 1: Enrolments and Commencements YTD August All Providers by Sector

Sector	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
HE	221,564	238,552	260,399	295,327	86,532	98,592	105,483	120,829	14.5%
VET	113,633	124,282	140,883	157,888	62,546	74,032	81,268	89,820	10.5%
Schools	16,761	17,182	19,457	22,174	7,776	8,409	9,949	11,264	13.2%
ELICOS	82,241	99,221	107,001	111,681	58,961	69,432	73,397	75,841	3.3%
Non-award	25,893	31,912	35,024	40,433	20,774	25,743	26,489	31,205	17.8%
Total	460,092	511,149	562,764	627,503	236,589	276,208	296,586	328,959	10.9%
Foundation	7,314	9,230	11,674	15,274	4,652	6,028	7,313	9,832	34.4%

Table 2: Enrolments and Commencements YTD August Non-Government Providers by Sector

Sector	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
HE	28,864	35,265	42,061	48,301	12,533	15,310	18,347	19,043	3.8%
VET	96,369	104,319	121,210	139,531	50,801	59,009	66,933	76,741	14.7%
Schools	6,655	6,509	7,114	7,847	2,878	2,997	3,431	3,741	9.0%
ELICOS	62,499	75,352	84,368	90,146	44,728	53,148	58,080	61,730	6.3%
Non-award	3,648	4,430	5,783	8,123	2,455	2,986	3,825	5,613	46.7%
Total	198,035	225,875	260,536	293,948	113,395	133,450	150,616	166,868	10.8%
Foundation	2,545	3,341	4,517	6,585	1,643	2,205	2,888	4,507	56.1%

Figure 1: Commencements by Sector Year YTD August All Providers**Table 3: HE Enrolments and Commencements YTD August All Providers by Level**

Level	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
Adv Dipl	739	668	656	366	202	190	186	38	-79.6%
Assoc Deg	1,443	1,291	1,252	1,287	647	601	577	612	6.1%
Bachelor	112,499	107,349	109,277	120,055	34,990	36,218	38,839	44,804	15.4%
Bach Hons	3,662	5,734	10,434	14,831	1,485	3,408	6,565	6,871	4.7%
Diploma	15,082	18,473	19,014	20,392	7,463	9,354	8,960	9,537	6.4%
Doctorate	15,279	16,232	16,795	17,133	3,193	3,482	3,374	3,405	0.9%
Grad Cert	1,249	1,181	1,566	1,898	1,045	941	1,328	1,626	22.4%
Grad Dipl	2,775	2,680	2,530	2,563	1,781	1,883	1,579	1,554	-1.6%
Master CW	67,554	83,660	97,658	115,591	35,221	42,000	43,619	51,909	19.0%
Master Ext	0	0	14	14	0	0	14	5	-64.3%
Master Res	1,282	1,284	1,203	1,197	505	515	442	468	5.9%
Total	221,564	238,552	260,399	295,327	86,532	98,592	105,483	120,829	14.5%

Table 4: HE Enrolments and Commencements YTD August Non-Government Providers by Level

Level	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
Adv Dipl	632	589	588	288	199	159	171	16	-90.6%
Assoc Deg	490	400	384	310	171	195	161	122	-24.2%
Bachelor	10,889	11,794	14,487	18,158	3,605	3,893	5,608	6,684	19.2%
Bach Hons	1	11	5	3	1	9	3	3	0.0%
Diploma	12,135	14,992	15,640	16,687	6,007	7,283	7,348	7,352	0.1%
Doctorate	66	61	70	71	13	10	20	12	-40.0%
Grad Cert	49	74	155	169	36	58	100	128	28.0%
Grad Dipl	469	619	774	711	294	419	459	385	-16.1%
Master CW	4,108	6,703	9,936	11,876	2,199	3,271	4,468	4,328	-3.1%
Master Ext	0	0	0	3	0	0	0	3	
Master Res	25	22	22	25	8	13	9	10	11.1%
Total	28,864	35,265	42,061	48,301	12,533	15,310	18,347	19,043	3.8%

Table 5: HE Enrolments and Commencements YTD August All Providers by Country

Country	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
China	83,280	86,285	93,947	110,352	33,528	36,853	40,161	48,230	20.1%
India	15,113	23,718	32,392	41,441	7,706	12,240	14,649	17,633	20.4%
Nepal	7,004	9,178	11,037	13,892	2,674	3,968	4,527	5,631	24.4%
Vietnam	10,595	11,286	12,022	13,380	3,814	4,510	4,760	5,627	18.2%
Malaysia	14,817	14,202	14,249	14,507	5,050	5,408	5,626	5,457	-3.0%
Pakistan	5,228	6,591	8,365	9,666	2,504	2,760	3,312	3,582	8.2%
Indonesia	8,403	8,086	8,111	8,384	2,930	2,893	2,973	3,167	6.5%
Hong Kong	7,044	7,803	7,962	8,315	2,536	2,831	2,975	3,058	2.8%
Singapore	7,761	7,357	7,211	7,011	2,632	2,643	2,733	2,685	-1.8%
Sri Lanka	3,239	3,908	4,661	5,697	1,231	1,642	1,830	2,330	27.3%
Korea	7,285	6,430	5,687	5,204	2,550	2,225	1,954	1,848	-5.4%
Philippines	2,567	3,241	3,704	4,219	1,161	1,447	1,491	1,706	14.4%
Bangladesh	3,426	3,772	4,244	4,663	1,231	1,328	1,434	1,667	16.2%
Saudi Arab	4,859	4,709	4,656	4,403	1,539	1,650	1,605	1,497	-6.7%
Taiwan	2,434	2,333	2,292	2,385	925	954	902	994	10.2%
Other	38,509	39,653	39,859	41,808	14,521	15,240	14,551	15,717	8.0%
Total	221,564	238,552	260,399	295,327	86,532	98,592	105,483	120,829	14.5%

Table 6: HE Enrolments and Commencements YTD August Non-Government Providers by Country

Country	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
China	8,513	9,855	11,325	12,538	3,921	4,351	5,121	5,114	-0.1%
India	2,235	3,865	6,359	9,073	1,155	2,182	3,470	3,828	10.3%
Vietnam	2,007	2,569	2,985	3,503	826	1,102	1,226	1,540	25.6%
Pakistan	1,799	2,536	3,746	4,413	955	1,075	1,544	1,497	-3.0%
Nepal	2,772	3,785	4,115	4,484	943	1,513	1,791	1,467	-18.1%
Hong Kong	1,120	1,202	1,210	1,217	452	523	466	460	-1.3%
Indonesia	1,302	1,381	1,440	1,366	527	483	462	424	-8.2%
Korea S	1,313	1,151	1,138	1,045	527	462	478	392	-18.0%
Malaysia	679	766	824	864	301	388	368	392	6.5%
Sri Lanka	356	485	630	762	159	241	273	344	26.0%
Bangladesh	696	743	853	940	288	252	327	340	4.0%
Philippines	411	553	688	796	158	202	206	260	26.2%
Brazil	160	221	281	418	62	106	121	205	69.4%
Kenya	134	167	238	356	62	82	137	175	27.7%
Singapore	238	275	300	339	111	131	136	171	25.7%
Other	5,129	5,711	5,929	6,187	2,086	2,217	2,221	2,434	9.6%
Total	28,864	35,265	42,061	48,301	12,533	15,310	18,347	19,043	3.8%

Table 7: HE Enrolments and Commencements YTD August All Providers by Broad Field of Study

Field	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
Dual Qual	6,986	7,829	7,135	6,412	2,256	2,807	1,593	1,859	16.7%
Agriculture etc	2,570	2,685	3,018	3,511	919	1,055	1,180	1,383	17.2%
Arch & Building	4,513	4,859	5,582	6,652	1,743	1,984	2,492	2,869	15.1%
Creative Arts	8,920	8,776	9,011	10,246	3,630	3,979	4,021	4,868	21.1%
Education	3,670	3,983	4,203	4,656	1,829	2,008	1,975	2,196	11.2%
Engineering etc	23,035	26,015	29,594	34,429	8,121	10,431	11,682	13,455	15.2%
Food, Hosp etc	477	604	863	1,178	191	267	398	551	38.4%
Health	17,770	19,043	21,261	23,673	6,241	7,135	8,515	9,028	6.0%
Info Tech	16,588	19,895	22,358	26,889	7,259	8,713	8,866	11,621	31.1%
Management	106,499	112,820	123,607	140,001	43,512	48,136	52,089	58,169	11.7%
Mixed Field	1,359	1,579	1,771	1,889	341	521	542	569	5.0%
Sciences	12,654	13,645	14,402	15,903	4,437	4,895	5,036	5,852	16.2%
Society & Cult	16,523	16,819	17,594	19,888	6,053	6,661	7,094	8,409	18.5%
Total	221,564	238,552	260,399	295,327	86,532	98,592	105,483	120,829	14.5%

Table 8: HE Enrolments and Commencements YTD August Non-Government Providers by Broad Field of Study

Field	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
Dual Qual	10	7	15	46	2	3	8	25	212.5%
Agriculture etc	21	17	23	22	5	13	7	6	-14.3%
Arch & Building	162	196	292	420	73	91	128	175	36.7%
Creative Arts	2,085	2,221	2,261	2,311	798	965	987	1,060	7.4%
Education	19	27	45	44	12	14	24	18	-25.0%
Engineering etc	1,128	1,625	1,885	2,248	640	806	919	1,003	9.1%
Food, Hosp etc	199	330	522	665	92	130	225	245	8.9%
Health	535	689	803	1,076	260	370	388	569	46.6%
Info Tech	1,269	1,814	1,920	2,741	653	855	942	1,330	41.2%
Management	21,591	26,331	32,181	36,357	9,244	11,135	13,734	13,491	-1.8%
Mixed Field	71	73	68	66	18	21	21	12	-42.9%
Sciences	458	590	601	641	240	309	302	303	0.3%
Society & Cult	1,316	1,345	1,445	1,664	496	598	662	806	21.8%
Total	28,864	35,265	42,061	48,301	12,533	15,310	18,347	19,043	3.8%

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