

International Student Enrolments YTD March 2016

International student numbers for total enrolments and new commencements YTD March 2016 are available on the Department of Education and Training (DET) and Austrade websites.

<https://internationaleducation.gov.au/research/international-student-data/pages/default.aspx>

<http://www.austrade.gov.au/Export/Export-Markets/Industries/Education/International-Student-Data>

New commencements across all sectors in 2016 increased by 13.6% for government, and 11.7% for non-government providers. HE commencements increased by 20.1% for government and 17.8% for non-government providers.

Bachelor commencements increased 22.9% nationally, and 44.4% for non-government providers.

Foundation pathways continue to grow strongly, but HE diplomas, which are also mostly bachelor pathways, show more modest growth, with marked differences by state; Victoria showed the greatest growth at 20.0%, but NSW, Qld and ACT all declined slightly. (Many pathway courses similar to foundation programs are otherwise classified on CRICOS, typically as VET Certificate IV).

Masters coursework commencements showed recovering growth of 18.9% overall, but only 2.3% growth for non-government providers, after strong growth in 2014-15 spurred by the introduction of some new courses.

China remained the dominant market for HE students. Most other main countries also showed sustained growth, including the sub-continent and Vietnam.

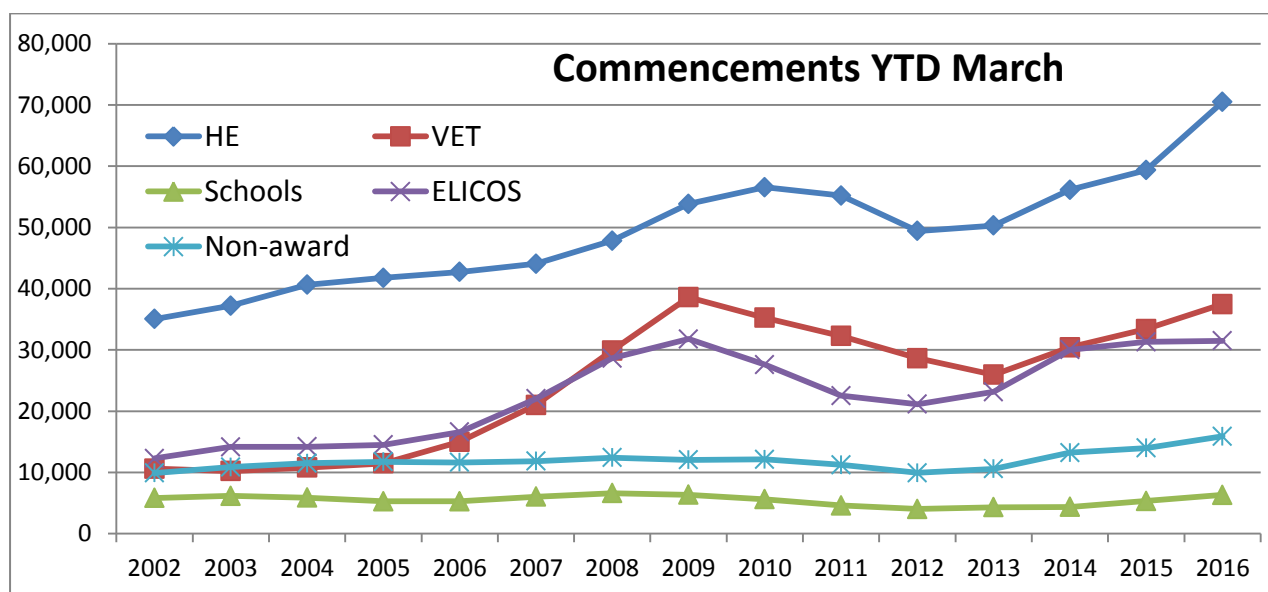
Non-government providers represented 15.2% of commencements overall, 10.9% for China, and 21.6% for India.

Table 1: Enrolments and Commencements All Providers by Sector

Sector	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
HE	185,712	197,300	215,270	245,225	50,303	56,123	59,348	70,468	18.7%
VET	77,040	80,674	93,015	104,716	25,955	30,424	33,396	37,490	12.3%
Schools	13,300	13,138	14,865	17,291	4,315	4,365	5,354	6,339	18.4%
ELICOS	46,431	59,825	64,919	67,320	23,150	30,034	31,324	31,493	0.5%
Non-award	15,714	19,399	22,527	25,069	10,595	13,231	13,994	15,890	13.5%
Total	338,197	370,336	410,596	459,621	114,318	134,177	143,416	161,680	12.7%
Foundation	5,251	6,257	7,992	10,267	2,589	3,138	3,756	5,019	33.6%

Table 2: Enrolments and Commencements Non-Government Providers by Sector

Sector	Total Enrolments				New Commencements				
	2012	2013	2014	2015	2012	2013	2014	2015	2015/14
HE	23,146	28,344	33,343	39,040	6,740	8,270	9,574	10,681	11.6%
VET	65,467	68,052	79,846	92,319	19,897	22,733	25,552	30,257	18.4%
Schools	5,640	5,406	5,906	6,559	1,863	1,892	2,218	2,461	11.0%
ELICOS	35,089	44,986	50,822	53,497	17,315	22,782	24,541	25,106	2.3%
Non-award	2,623	3,062	4,007	5,419	1,430	1,622	2,055	2,926	42.4%
Total	131,965	149,850	173,924	196,834	47,245	57,299	63,940	71,431	11.7%
Foundation	1,765	2,119	2,833	3,983	863	1,070	1,336	2,087	56.2%

Figure 1: Commencements by Sector Year YTD March All Providers**Table 3: HE Enrolments and Commencements All Providers by Level**

Level	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
Adv Dipl	659	591	579	352	122	113	109	25	-77.1%
Assoc Deg	1,196	1,054	1,037	1,024	400	364	362	356	-1.7%
Bachelor	103,006	98,377	101,904	116,384	22,963	23,723	26,583	32,659	22.9%
Diploma	12,040	14,708	15,489	16,553	4,421	5,590	5,436	5,790	6.5%
Doctorate	13,774	14,504	15,163	15,472	1,689	1,757	1,750	1,851	5.8%
Grad Cert	768	758	771	1,094	564	518	533	845	58.5%
Grad Dipl	2,130	1,986	1,884	1,861	1,136	1,190	935	862	-7.8%
Master CW	51,089	64,278	77,457	91,495	18,735	22,593	23,414	27,831	18.9%
Master Ext	0	0	0	11	0	0	0	2	
Master Res	1,050	1,044	986	979	273	275	226	247	9.3%
Total	185,712	197,300	215,270	245,225	50,303	56,123	59,348	70,468	18.7%

Table 4: HE Enrolments and Commencements Non-Government Providers by Level

Level	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
Adv Dipl	553	522	522	284	120	92	105	13	-87.6%
Assoc Deg	424	305	321	248	105	100	98	61	-37.8%
Bachelor	9,168	9,827	11,471	14,945	1,827	1,864	2,576	3,721	44.4%
Diploma	9,692	12,153	12,769	13,853	3,564	4,445	4,480	4,539	1.3%
Doctorate	63	58	62	67	10	7	12	8	-33.3%
Grad Cert	39	39	106	111	26	23	50	68	36.0%
Grad Dipl	318	414	527	508	143	214	215	183	-14.9%
Master CW	2,866	5,009	7,547	9,000	939	1,517	2,033	2,079	2.3%
Master Res	23	17	18	24	6	8	5	9	80.0%
Total	23,146	28,344	33,343	39,040	6,740	8,270	9,574	10,681	11.6%

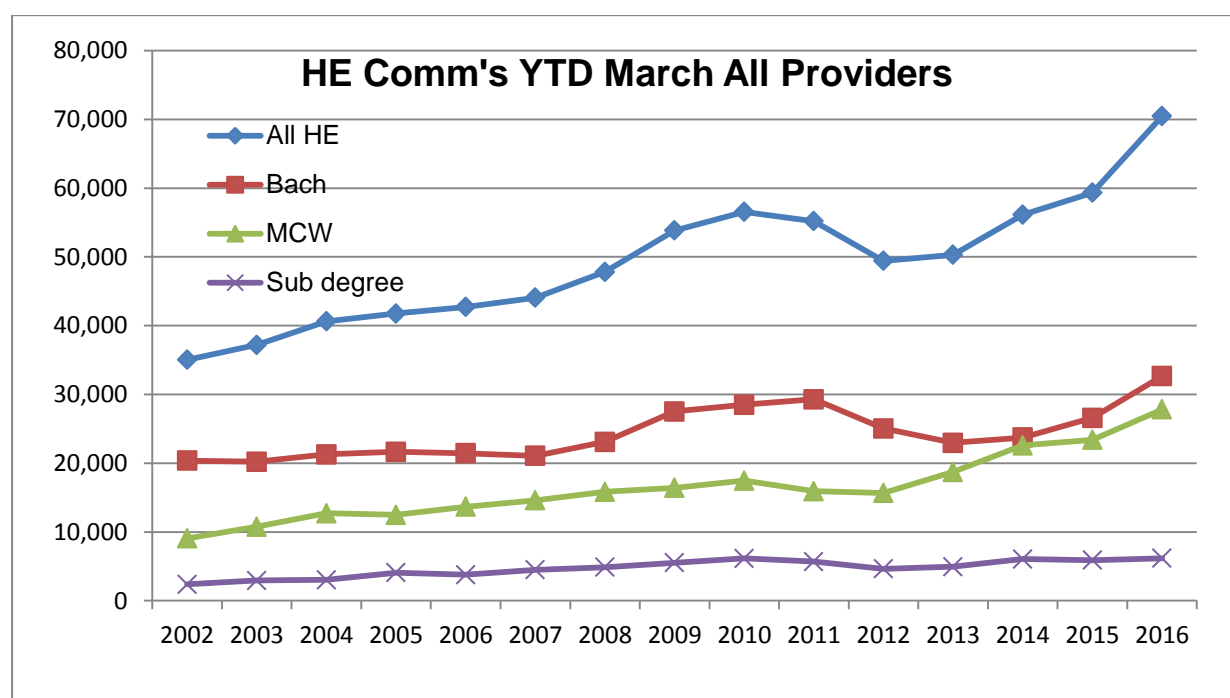
Table 5: HE Enrolments and Commencements All Providers by Country

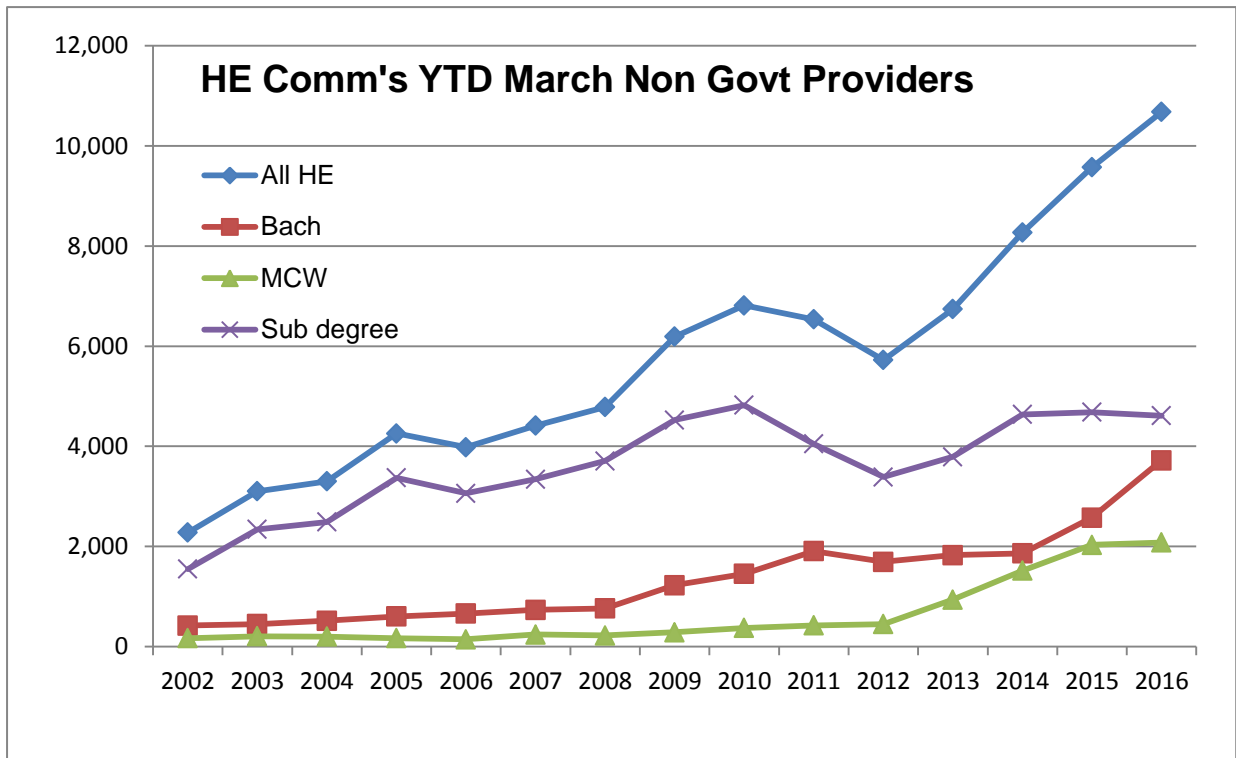
Country	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
China	69,298	70,445	76,153	90,130	19,405	20,619	22,184	27,982	26.1%
India	11,041	17,579	25,153	32,966	3,619	6,071	7,390	9,083	22.9%
Malaysia	13,349	12,579	12,515	12,851	3,505	3,586	3,646	3,763	3.2%
Vietnam	9,007	9,414	10,001	11,145	2,209	2,590	2,708	3,402	25.6%
Nepal	5,589	7,467	8,936	11,125	1,258	2,251	2,425	2,837	17.0%
Hong Kong	6,144	6,973	7,027	7,424	1,659	1,971	1,973	2,184	10.7%
Pakistan	3,912	5,214	6,742	8,195	1,187	1,372	1,685	2,057	22.1%
Singapore	6,877	6,441	6,280	6,206	1,680	1,631	1,597	1,803	12.9%
Indonesia	7,129	6,852	6,803	6,966	1,635	1,570	1,625	1,735	6.8%
Sri Lanka	2,716	3,198	3,858	4,675	708	899	1,022	1,301	27.3%
Other	50,650	51,138	51,802	53,542	13,438	13,563	13,093	14,321	9.4%
Total	185,712	197,300	215,270	245,225	50,303	56,123	59,348	70,468	18.7%

Table 6: HE Enrolments and Commencements Non-Government Providers by Country

Country	Total Enrolments				New Commencements				
	2013	2014	2015	2016	2013	2014	2015	2016	2016/15
China	6,927	8,065	9,236	10,408	2,298	2,497	2,955	3,059	3.5%
India	1,526	2,710	4,360	6,718	444	1,019	1,513	1,961	29.6%
Vietnam	1,639	2,065	2,447	2,847	449	582	665	889	33.7%
Pakistan	1,286	1,917	2,920	3,720	441	453	709	817	15.2%
Nepal	2,244	3,169	3,126	3,369	411	891	836	647	-22.6%
Hong Kong	974	1,026	1,044	1,071	306	353	300	315	5.0%
Malaysia	565	614	677	732	186	233	218	255	17.0%
Korea S	1,129	943	929	895	342	253	270	242	-10.4%
Indonesia	1,059	1,160	1,243	1,189	282	259	258	241	-6.6%
Bangladesh	570	628	658	754	153	130	133	185	39.1%
Other	5,227	6,047	6,703	7,337	1,428	1,600	1,717	2,070	20.6%
Total	23,146	28,344	33,343	39,040	6,740	8,270	9,574	10,681	11.6%

Figure 2: Commencements YTD March by Level, All Providers and Non-Government





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